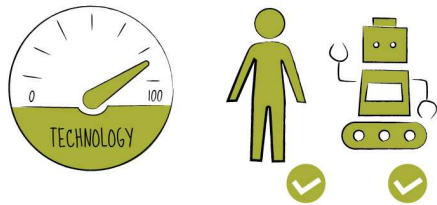


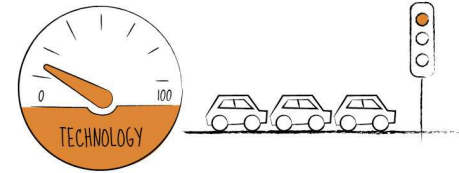
We envisage four future scenarios

Scenario 1: More tech, more jobs



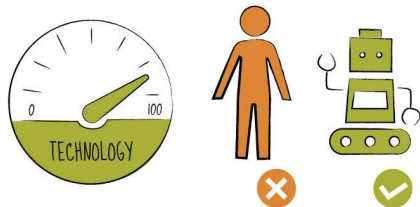
Technology adoption accelerates in a way that creates at least as many jobs as it destroys

Scenario 3: Stagnation



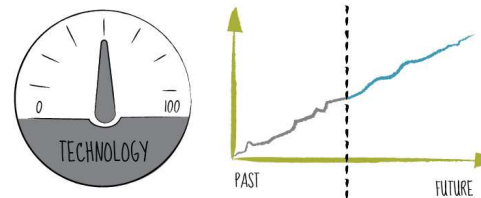
Technology adoption slows, with less job churn and less change in the nature of work

Scenario 2: More tech, fewer jobs



Technology adoption accelerates and its overall effect is to replace labour

Scenario 4: Steady as



Technology adoption and its impact on work continues at a pace similar to the last two decades