

UK water utilities

Company	Description	Net Debt	Total assets	Gearing	EBITDA	Net Debt / EBITDA
Severn Trent	Severn Trent Plc supplies water, waste, and utility services throughout the United Kingdom, Europe, and the United States. The Company offers a range of water purification, sewage treatment and disposal, and recycling services. Severn Trent also provides utility companies with a range of information technology and software solutions, as well as engineering consultancy services.	5516.7	9421.8	59%	859	6.4x
Pennon Group	Pennon Group Plc operates and invests primarily in the areas of water and sewerage services and waste management. Their principal subsidiary, SouthWest Water Limited, holds the water and sewerage appointments for Devon, Cornwall and parts of Somerset and Dorset. Viridor Waste Limited operates a waste treatment and disposal businesses in the United Kingdom.	2801.5	6163.8	45%	513	5.5x
United Utilities	United Utilities Group PLC manages and operates the regulated electricity distribution, water, and wastewater networks in North West England. The Company also manages other infrastructure assets in the United Kingdom and overseas.	7402.3	13003.5	57%	1,013	7.3x